The other Fourth Shift User Interface!

Fourth Shift Workplace Product Demo

Roger Weidel, Nick Weber

FOURTH SHIFT SUMMIT 2023 • KNOXVILLE, TN

Nick Weber – President
Roger Weidel – Director of Sales

Agenda

- **Fourth Shift WorkPlace**
- **Connectivity Toolkit**
- **Walkthrough & Demo**
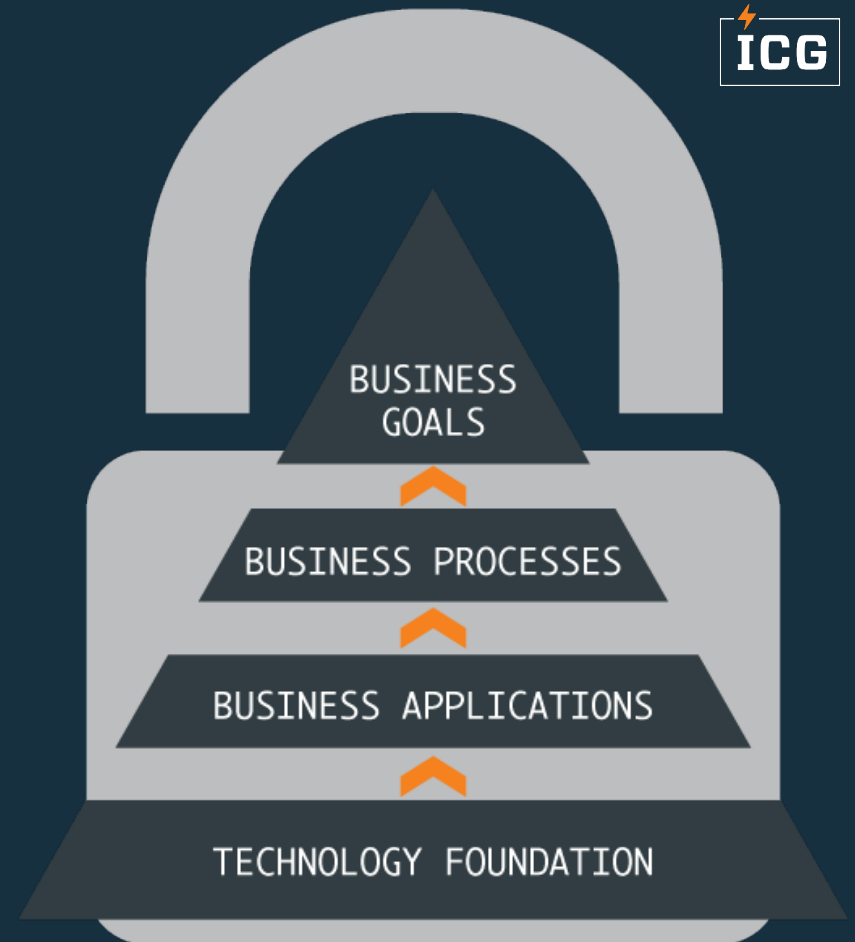- **Questions & Discussion**

The ICG Approach

Technology plays a crucial role in the success and operations of businesses across all industries and sectors.

A solid **technology foundation** delivers your **business applications** when and where you need them. Combined, these implement your unique **business processes** allowing you to reach your **goals**.

BUSINESS GOALS

BUSINESS PROCESSES

BUSINESS APPLICATIONS

TECHNOLOGY FOUNDATION

ICG

OUR MISSION:

[Deliver innovative and reliable business and technology solutions that exceed our client's expectations, resulting in reduced cost, improved efficiency, and a guaranteed ROI.]

OUR VISION:

[Enable enterprises of all sizes to leverage technology for business growth and success.]

Value We Deliver

ERP Solutions

One-Stop-Shop:
- Sell
- Host
- Develop/Customize
- Implement
- Optimize
- Upgrade
- Train
- Provide professional services for Visual ERP, Acumatica Cloud ERP, and Fourth Shift ERP

ICG

IT Services

We Do What It Takes:
- We provide end-to-end IT services and technology solutions for small to large-sized businesses:
  - Managed services
  - Cybersecurity
  - Business Intelligence
  - Backups & Recovery
  - ... and more
- We consult and we partner
- IT Provider Since 2004

My Fourth Shift Workplace

Welcome to
My Fourth Shift Workplace

Start by clicking on Start Portal to open the portal manager. You can then select which portal you want from a list of public portals.

You can also use the Preferences link to customize your own portal, save it, and then select it as your default portal.

Use the Help link for more information on using My Fourth Shift Workplace.

FourthShift™

Fourth Shift Workplace

- Overview
  - My Fourth Shift Workplace provides an alternative method for users to access and use the Fourth Shift system
  - Fourth Shift Workplace takes advantage of Internet web browsers providing a flexible and powerful tool for users that can result in increased productivity

ICG

Fourth Shift Workplace
Concepts

Web Based Interface

Fourth Shift Workplace is a web-based client for the Fourth Shift Application

Field Level Security

Unlike the Fourth Shift GUI (fat) client, which uses screen level security, Fourth Shift Workplace can use field level security.
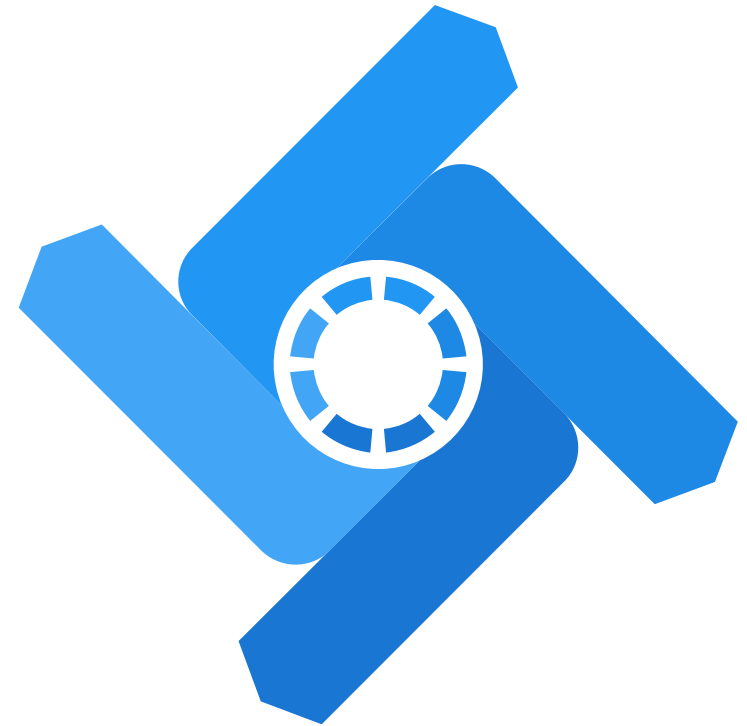
Customizable Screens

With Fourth Shift Workplace, you can hide fields, lock down fields to specific information, add buttons, add tabs with links to other screens or applications, and a whole lot more.
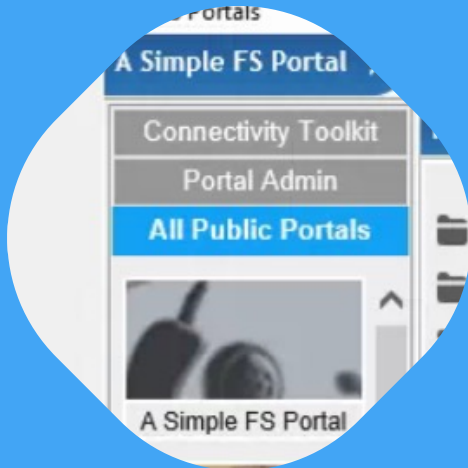
Portals

With Fourth Shift Workplace portals can present multiple related screens linked via publish / subscribe

ICG

Portals

ICG

Public

Public portals can be accessed by all users.

Private

Private Portals can only be accessed by the user that created them.

Frames

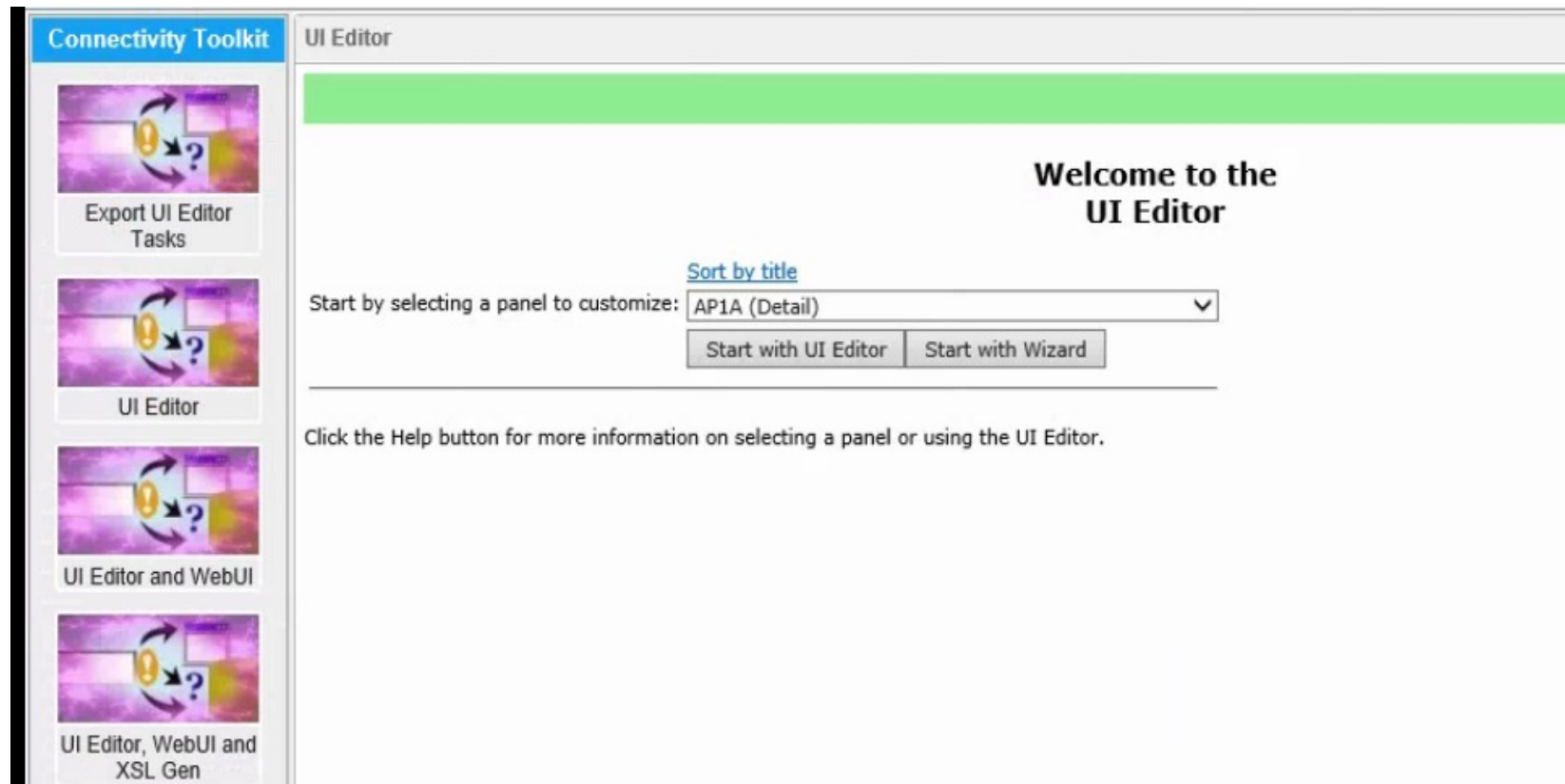Frames are individual screens displayed through a portal.

On any given Portal you can have 1 or up to 25 frames.

Connectivity Toolkit

What is Connectivity Toolkit?

Connectivity Toolkit module (CTKM) can be used to customize Fourth Shift's user interface

Field Level Security

Hide Fields

Field Restrictions – Lock down fields to specific information.

Link other applications

Add fields not in Fourth Shift

ICG

Let's look at Fourth Shift Workplace

Product Demo

ICG

Questions & Discussion